



Market Indicators

TOP GAINER	%	TOP LOSER	%
RELINFRA	4.85	ULTRACEMCO	(2.91)
COALINDIA	4.31	INFY	(2.23)
LT	3.96	HCLTECH	(2.05)
HDFCBANK	3.67	TCS	(1.89)
INDUSINDBK	3.56	ONGC	(1.88)

Broder Indices

Index	Closing Value	Change in (Pts)	Change (%)
MID CAP	6307.43	89.28	1.44
SMALL CAP	6029.50	53.91	0.90
IPO	1501.07	41.49	2.84

Sectoral Indices

AUTO	10453.71	33.60	0.32
BANKEX	14394.94	338.18	2.41
CD	7414.70	302.68	4.26
CG	9773.01	314.68	3.33
FMCG	6131.80	34.58	0.57
HC	8464.20	16.69	0.20
IT	5759.68	(140.11)	(2.37)
METAL	8658.41	172.16	2.03
OIL & GAS	8665.72	16.12	0.19
POWER	1732.22	34.05	2.01
PSU	6845.11	86.19	1.28
REALTY	1961.19	64.58	3.41
TECK	3447.64	(43.88)	(1.26)

Currency Movement

USDINR	54.17	0.14↑
EURINR	70.70	0.21↑
GBPINR	82.45	0.02↑
JPYINR	54.31	0.83↓

Market Breadth

Exchange	Advances	Declines	Unchanged
BSE	1390	1004	138
NSE	871	513	79

MARKET STATISTICS

ACTION	FII (₹) Cr.	DII (₹) Cr.
CASH BUY	3656.18	1025.65
CASH SELL	2740.36	1468.19
(Provisional)	+915.82	(442.53)

FII Derivatives	Buy (Cr.)	(Sell Cr.)	Net (Cr.)
Index Futures	6037.11	4819.38	1217.72
Index Options	22278.17	21856.22	421.95
Stock Futures	8965.13	9419.02	(453.89)
Stock Options	1905.85	1818.97	86.88
Total			+1272.66



NIFTY OUTLOOK

Nifty commence the week with flat opening on back of mixed global cues, in the first half indices traded in of 38.90 with volatility and later towards the afternoon session indices gained strong momentum, which continue till the closing bell as Nifty settled near the day's high at 5834.40 levels with decent gain of 51.30 points.

- ◆ The price action has resulted strong bull candle with flat bottom, Nifty continued with higher high higher low formation highlighting the positive efforts.
- ◆ The Nifty has already completed the 50% (5794.50) faster retracement from entire decline from 6112 - 5477 and now likely to attempt the 61.80% value 5870, which also confluence with the resistance line drawn by connecting two significant high of 6112 - 5971. The Nifty is likely to face selling pressure in the near term since its testing the said zone. A decisive close above is necessary for further upsides leading towards double top formation of 5981. Therefore it warrants cautious approach, going ahead as come cool off may note be ruled out in the upcoming truncated derivatives expiry week.
- ◆ The key immediate challenge for bull is placed around last week's bearish gap area of 5644 - 5672. The index had breached its 200days SMA (5647) with such bearish gap. The presence of key medium term supports in the 5500 -5450 region being the major rising gap area formed on Sept. 14, 2012 (5526-5447). The Nifty managed to post a swift recovery after being pushed to the brink of the major support area in the last couple of sessions.
- ◆ Among the oscillator 14 period RSI currently placed at 60.98 levels it has all the potential of turning down from here as per its range movement. If it turns down sharply from here, then it has the possibility of testing the lower levels of 45 - 40. If RSI breaks above that 61 levels sharply in coming sessions and sustains above that area for the next 1 - 2 sessions post upside breakout, then we could see a range shift (from bearish 60 - 30/20 levels range to bullish 75 - 70 levels range and such range shift pattern of momentum oscillator could hint further sharp upmove in the underlying).

For today trend deciding level for Nifty placed at 5823 if Nifty trade above this level then it may go up to 5870 - 5896 - 5930 level. However if Nifty trade below 5823 then it may find immediate support at 5800 level any violation of such support would signal further decline up to 5782 - 5758 level.

Indian Index Movement		Important Level			
MOVEMENT	SENSEX	NIFTY	SMA	SENSEX	NIFTY
OPEN	18989.78	5789.85	5 Days	18804	5713
HIGH	19204.90	5844.85	20 Days	18665	5640
LOW	18989.78	5789.80	60 Days	19211	5810
CLOSE	19169.83	5834.40	100 Days	19344	5861
CHANGE IN PTS	+153.37	+51.30	200 Days	18683	5665
CHANGE IN %	0.81	0.89	260 Days	28239	5530

*Source: BSE, NSE, BI, Capital Market & rbi.org.in



Symbol	PIVOT TABLE			Simple Moving Average				
	S2	S1	Pivot Point	R1	R2	5 Days	20 Days	55 Days
Sensex	18906	19038	19122	19253	19337	18804	18665	19137
Nifty	5768	5801	5823	5856	5878	5713	5640	5787
Bank Nifty Future	12153	12361	12506	12713	12859	12045	11448	11879
Nifty future	5770	5802	5822	5854	5874	5715	5649	5800
NIFTY COMPONENTS								
ACC	1196	1206	1218	1228	1240	1187	1157	1231
AMBUJACEM	184	186	188	190	193	184	175	186
ASIANPAINT	4539	4593	4667	4721	4794	4655	4752	4652
AXISBANK	1403	1422	1453	1472	1503	1381	1298	1370
BAJAJ-AUTO	1707	1735	1775	1803	1844	1768	1749	1896
BANKBARODA	684	692	698	705	712	684	667	719
BHARTIARTL	296	298	302	304	308	290	286	305
BHEL	184	188	190	193	196	184	181	196
BPCL	398	407	414	423	431	405	381	389
CAIRN	288	290	294	296	300	291	287	299
CIPLA	391	394	399	403	408	399	392	388
COALINDIA	295	304	309	318	323	300	303	320
DLF	238	244	249	256	260	246	241	260
DRREDDY	1838	1862	1883	1908	1929	1895	1857	1841
GAIL	329	332	334	338	340	326	319	329
GRASIM	2783	2809	2837	2863	2891	2822	2794	2931
HCLTECH	699	710	727	738	755	735	750	725
HDFC	808	822	831	844	853	805	796	798
HDFCBANK	664	681	692	709	719	667	634	643
HEROMOTOCO	1487	1509	1526	1549	1565	1491	1514	1633
HINDALCO	92	94	95	97	98	93	91	100
HINDUNILVR	478	480	484	486	490	482	472	462
ICICIBANK	1098	1123	1142	1167	1185	1099	1042	1084
IDFC	154	157	160	162	165	155	146	152
INDSUINDBK	442	454	463	475	484	431	410	421
INFY	2184	2214	2254	2284	2323	2292	2702	2799
ITC	311	314	316	319	321	311	302	300
JINDALSTEL	332	337	340	345	349	337	339	362
JPASSOCIAT	73	75	76	78	80	75	68	72
KOTAKBANK	657	667	673	683	690	660	644	657
LT	1456	1495	1517	1556	1578	1448	1388	1438
LUPIN	665	674	680	689	695	669	639	614
M&M	865	879	896	910	928	867	855	879
MARUTI	1512	1526	1540	1554	1568	1493	1381	1439
NMDC	122	125	127	130	132	127	129	139
NTPC	143	146	148	151	152	145	143	147
ONGC	322	325	330	333	338	328	312	317
PNB	755	768	778	791	801	754	726	794
POWERGRID	104	107	109	111	113	107	105	108
RANBAXY	439	446	455	462	470	449	444	428
RELIANCE	771	780	788	797	804	789	786	827
RELINFRA	349	366	376	392	402	365	345	418
SBIN	2278	2302	2331	2356	2385	2240	2111	2191
SESAGOA	148	150	151	154	155	148	150	160
SUNPHARMA	901	914	929	942	958	904	861	817
TATAMOTORS	279	282	285	288	291	276	269	286
TATAPOWER	94	95	95	96	96	95	95	97
TATASTEEL	298	302	305	310	313	299	308	346
TCS	1402	1414	1437	1448	1472	1458	1515	1491
ULTRACEMCO	1813	1842	1887	1916	1961	1893	1842	1883

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Economic Calendar

Impact	IST	Location	Indicator	Unit	Forecast	Previous	Actual
High	7:15	China	HSBC Flash Manufacturing PMI		51.4	51.6	
High	12:30	Euro Zone	French Flash Manufacturing PMI		44.2	44	
Medium	12:30	Euro Zone	French Flash Services PMI		42.3	41.3	
High	13:00	Euro Zone	German Flash Manufacturing PMI		49	49	
Medium	13:00	Euro Zone	German Flash Services PMI		51.1	50.9	
Medium	13:30	Euro Zone	Flash Manufacturing PMI		46.8	46.8	
Medium	13:30	Euro Zone	Flash Services PMI		46.7	46.4	
Low	13:30	Euro Zone	Italian Retail Sales (M o M)	%	0.4	-0.5	
Medium	14:00	Britain	Public Sector Net Borrowing	B	13.9	4.4	
Medium	NA	Euro Zone	Spanish HPI (Q o Q)	%		-2.2	
Medium	15:30	Britain	CBI Industrial Order Expectations		-14	-15	
Medium	18:30	USA	Flash Manufacturing PMI		54.3	54.6	
Low	18:30	USA	HPI (M o M)	%	0.7	0.6	
High	19:30	USA	New Home Sales	K	419	411	
Low	19:30	USA	Richmond Manufacturing Index		3	3	

Q4 Earning Schedule

Date	Symbols
April 23, 2013	AP Paper , ASSAMCO , Binani Inds , Coromandel Intl , Dugar Hous , GEECEE , HDFC Bank , Indiabulls Sec , Indo Gulf Inds , M&M Finance , SPEL Semi
April 24, 2013	Agro Tech Foods , Alembic , Axis Bank , Beckons Inds , Indiabulls Wholesale , Kirloskar Pneu , MAH HOLIDAY , Parys Sugar , Paushak , SRG Hsg Fin , STORE ONE , Supreme Petro , VTM
April 25, 2013	Apcotex Inds , Bata India , Bharat Seats , Biocon , Can Fin Homes , CERA , Delta Corp , ESAB , FAG , Gillette , HINDZINC , IDBI Bank , Idea , IBREALESTATE , Infotech Enter , ITHL , Jindal Steel , L&T Finance , Oil Country Tub , PGHH , Rallis India , Strides Arco , Supreme Inds , Tayo Rolls , THINKSOFT , Uniphos Enter , United Phos , Vakrangee Soft , Vesuvius India
April 26, 2013	Ador Fontech , Advanta India , Castrol India , CHOLAFIN , Clariant Chem , DIC India , Digjam , Goodyear India , Hero Moto Corp , Hindustan Foods , ICICI Bank , Integra Engg , Jindal South , Kirloskar Oil , KSB Pumps , LIC Housing Fin , Maruti Suzuki , Mastek , Merck , Omax Autos , Panasonic Carb , Raymond , Siemens , State Bank Trav , Sterlite Tech , Styrolution ABS , Transformers Rect , Vijaya Bank
April 27, 2013	Andhra Cements , Federal Bank , JPINFRATEC , JPPOWER , Motilal Oswal , PNB Gilts , Polaris Fin Tec , Sasken Comm.Tourism Fin Corp , Triveni Glass , United Drill , Vimta Labs , XPRO India



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